Jonathan Morgan

Jonathan Morgan is the founding Principal of Sound Fund Advisors LLC, a firm founded in March 2011 that provides independent governance to private and '40 Act funds. He is a Registered Professional Director in the Cayman Islands. He has over 22 years of experience in the financial markets, including nine years of investment experience as a strategist or portfolio manager at three different hedge funds: Caxton Associates (1993-1996), Croesus Capital Management (1997-1998) and Parallax Capital Management (1999-2002). In addition, Mr. Morgan has more than nine years of experience researching and investing in hedge funds. He was the Head of Research and Portfolio Management in the Alternative Investment Group of Julius Baer Investment Management (2002-2005) where he supervised both investment research as well as the operational risk group. In 2005, Mr. Morgan joined Barclays Global Investors (2005-2009) as the Head of Manager Selection and subsequently became the Head of Investments for their Hedge Fund Management Group. In this position, he supervised a team of more twenty people in quantitative risk, portfolio management, investment research and legal and operational due diligence. Mr. Morgan also was the head of Barclays Global Investor's New York office. In 2009, Mr. Morgan joined UBP Asset Management (2009-2011) as the Head of Global Hedge Fund Research. In that position, he was responsible for a global approved list of more than two hundred hedge funds with more than $15 billion in committed assets. Mr. Morgan chaired the Manager Selection Committee and was a member of the Investment Committee. Prior to 1993, Mr. Morgan worked for Morgan Stanley for five years. He has an AB from Princeton University (1986) and a MPP from Harvard's Kennedy School of Government (1990).

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